

Methodology for Ranking Health Systems' Readiness for Digital Health

– Country & investment opportunities -

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First Principles of Digital Health



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Definitions of Digital Health and Health Interoperability

Digital Health is

- (1) the usage of ICT-based applications in health systems – be it for prevention, acute care, long-term care, public health, administration & management, or research.

or (alternative definition):

- (2) the application of ICT-facilitated systems, services and solutions which benefit health, be it at the level of individuals, population health, or public health/society.

Health is “a state of complete physical, mental and social well-being and not merely the absence of disease or infirmity” (WHO)

Digital Health Interoperability

- facilitates sharing, understanding, and collaborative acting on patient and other health information by medical professionals, health workers, patients and other actors within and across health systems.

The “Why” and “How” of Digital Health

→ Why:

- Improvement of health & care
- Increase in patient safety
- Reduction in cost / efficiency gains
- Facilitation of secondary usage of health data (Public Health, Big Data, AI...)

→ How:

- Improvement of data gathering, exchange, access, analysis
- Support for collaboration (work flow/integrated care)
- Knowledge generation, decision support

Creation of a Learning Health System



Digital Health: From Data Silos to Interoperability

- “The deployed systems are in silos and there is no system that is integrated with another
- There is no timely information for easy and quick decision making
- Due to the silos of systems patient records are only limited to the health facility visited
- Multiple reporting systems make it difficult to access data for evidence-based decision-making
- There is no proper interoperability framework in place for all these systems. They were developed on different platforms and data stored in legacy systems
- This has resulted in considerable duplication of effort and difficulty to access and consolidate data”



Source: Ministry of Health of Rwanda (2018). Request for Expression of Interest - Enhancement of Rwanda National Digital Health Care System "Smart Health"

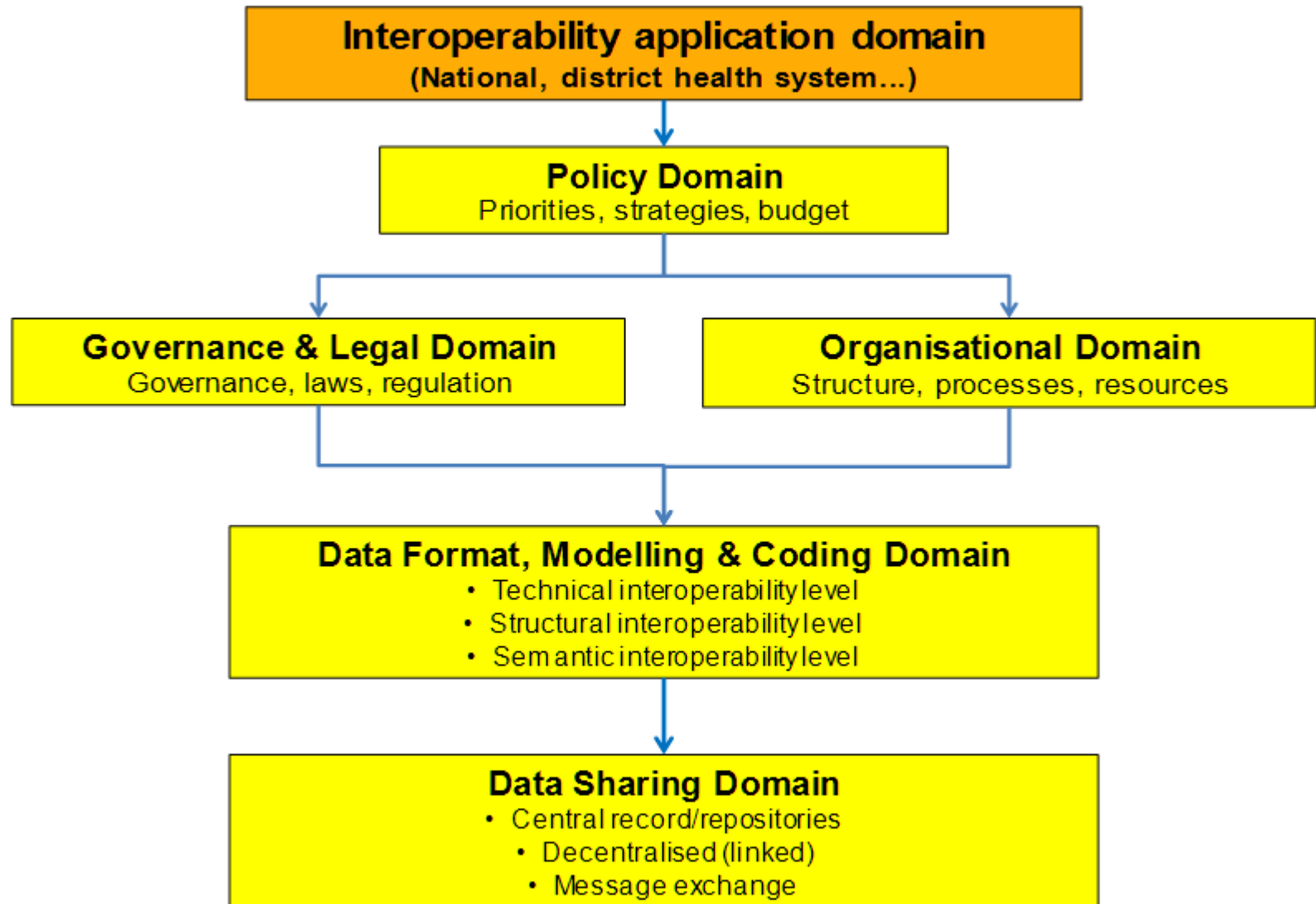


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Digital Health Domains for Action



Core success factor: Identifying data needs in detail

- Identify first the domain, within which interoperability is to be achieved (a country, a single hospital, ...)
- Identify data and information needs:
 - ✓ Who
 - ✓ For which intervention, analysis, decision, ...
 - ✓ Which specific data or information
 - ✓ In which form (document, text, picture, video, structured, quantitative, semantically coded)
 - ✓ Which data at which level of detail (from electronic “paper” documents to very detailed data models and data elements with semantic coding and value sets)
 - ✓ In which quality
- Assess benefits versus costs
- Long-term activity (needs policy guidance, governance, organisational infrastructure)

Objectives for Ranking



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Ranking Digital Health Readiness

- **Objectives:**
 - Identify those SSA countries
 - With the highest probability that a national (and/or disease-specific) eHealth platform will indeed have a positive impact on the quality and safety of healthcare
 - That this impact can be sustained in the medium- to long-term
- **Caveat:**
 - All initial ranking scores reflect measurements of the past
 - For a concrete implementation, the analysis needs to be complemented by
 - an up-to-date, (subjective) assessment (by experts) of the
 - ✓ present status & outlook for the country selected
 - ✓ core aspects of the implementation envisaged

Ranking Approaches & Methods

Countries

Concrete Investments

Approach (I)

- **Unique Methodology for Ranking Interoperability Readiness & eHealth Impact Probability**
- **Outcome:**
 - **NOT** the absolute status of a country
 - **Focus** on what has been achieved so far
 - **Result:** ranking as to their relative position to each other

The ranking algorithm should be – on the one hand – comprehensive, and reflect the reality in the respective countries, and – on the other hand – easy enough to produce a relatively simple, but all-encompassing single, unifying ranking

Approach (II): 4 Steps

- **1st: Initial ranking based on country-wide data (48 SSA countries) of the social, economic and health system situation (public sources only)**
Outcome: Selection of 28 countries
- **2nd: In-depth surveys (own questionnaire, on-site data gathering by team members of the ISAES consortium)**
Outcome: Subset of 16 most promising countries)
- **3rd: If a certain threshold was reached, further assessment of the anticipated high level stakeholder engagement to politically and substantially promote and support eHealth platforms and applications**
Outcome: Ranking of these 16 countries
- **4th: Detailed analysis of concrete, “ready-to-go” investment opportunities**



Scoring Criteria Step 1

Simple algorithm to add up scores of global surveys on

- ❖ **Economic**
- ❖ **Social**
- ❖ **IT Infrastructure**
- ❖ **Health System**

From initially 48 SSA countries 28 were selected for further analysis

Base: Large data base collected from a multitude of sources: UN, UN Agencies, WHO, World Bank, WEF (Davos), etc.

Scoring Criteria Step 2

Additionally, a questionnaire was developed for on-the-spot data gathering in the 28 countries. Scoring items:

1. Political and Governance stability (15%)
2. Political eHealth leadership and support (15%)
3. Strong driver/promoter of implementation present, good management (15%)
4. Initial (platform) services already successfully implemented (10%)
5. A reasonable financial base exists (10%)
6. Baseline communications infrastructure (15%)
7. Considerable interest at healthcare provider level to expand eHealth service provision (10%)
8. Population impact/complexity (10%)

Outcome: Ranking and selection of 16 countries for in-depth analysis

Scoring Criteria Step 3

Further evidence collected through in-depth local interviews on

- ❖ eHealth Platforms – Current situation of already deployed platforms
- ❖ eHealth Resources – Current availability of the resources needed to implement successfully an eHealth platform



Core Ranking Domains

Based on the overall objectives of the research, the following *core ranking domains* are identified:

- ❖ Economic strength (measured as GDP per capita, comparison with respect to their economic respectively their health expenditure achievements)
- ❖ Relative priority of public health expenditures (health expenditure as % of GDP)
- ❖ eHealth readiness indicator (eHealth high level assessment score)
 - ✓ Availability of eHealth services and applications (Number of eHealth applications available per country)
 - ✓ Availability of eHealth necessary resources

Scoring Weights

Based on their assessed relative importance, the domains identified contribute the following percentage weight to the overall ranking score:

- **Economic strength: 20%**
- **Relative priority of public health expenditures: 20%**
- **eHealth readiness: 35%**
- **Availability of eHealth services and applications: 10%**
- **Availability of eHealth necessary resources 15%**



Example: Overall eHealth Ranking Score

Country	Economic strength	Relative priority of public health expenditures	eHealth readiness indicator	Availability of eHealth services and applications	Availability of eHealth necessary resources	Overall Ranking Score (ORS)
Botswana	4,1	3,5	7,5	5,7	10,7	63
Namibia	1,9	2,3	8,0	7,9	10,8	60
Rwanda	0,4	0,5	8,5	11,4	9,8	58
Ghana	0,5	0,6	8,5	9,3	9,8	56
Uganda	0,4	0,3	7,3	14,3	9,5	56
Tanzania	0,4	0,3	7,5	12,9	9,3	54
Kenya	0,5	0,3	7,7	11,4	9,4	54
Zambia	0,4	0,7	8,3	9,3	8,6	54
Lesotho	0,5	1,1	7,2	10,0	9,8	53
Mozambique	0,3	0,3	7,2	9,3	8,8	49
Zimbabwe	0,1	0,0	6,5	9,3	9,4	46
Cameroon	0,7	0,6	6,3	7,9	9,0	46
Senegal	0,5	0,5	7,3	7,1	7,1	46

Scoring Criteria Step 4

Methodology for Ranking the Identified Opportunity Implementation Scenarios:

- ❖ **Country Readiness (20%)**
- ❖ **Benefits & impacts expected (20%)**
- ❖ **Timeline & Financing (20%)**
- ❖ **Sustainability and Scalability (20%)**
- ❖ **Reliability of Information (20%)**



Outlook



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Key strategic insights

- A successful Digital Health Ecosystem must be build on a well-founded health policy, setting clear priorities for healthcare transformation
- Digital Health is a key enabler for health system transformation and meeting African goals and ambitions
- However, isolated digital applications do not meet the needs of tomorrow's health systems
- Better coordinated, integrated and sustained healthcare requires an “open” approach for full interoperability & connectivity
- Only interoperable, fully integrated infrastructures and applications – and not silos – will allow for the secondary usage of health data and thereby support public health surveillance, Big Data, Artificial Intelligence applications



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